

Attachment K to Board Rule 415

**Supplemental Project Information Worksheet
Annual Capital Development Plan**

FY: _____

Project Name/Category:

Campus:

- 1. Will this Project increase the current space inventory on campus or replace existing space?**

<input type="checkbox"/> increase space inventory	_____ % increase	_____ GSF
<input type="checkbox"/> replace space inventory	_____ % replacement	_____ GSF
<input type="checkbox"/> renovation of existing space only		_____ GSF

- 2. If this Project will replace existing space inventory, how will vacated space be utilized or assigned after this Project is completed?**

Comments:

- 3. Is the proposed Project location consistent with the Campus Master Plan and University Design Standards and the principles contained therein?**

☐ Yes _____ Campus Master Plan Amendment Required

If Campus Master Plan amendment required, explain:

4. Provide information on classification of new space provided by this Project and latest utilization data on similar type space on campus.

Proposed New Space/Facilities				
Classification	Number (Spaces/ Rooms)	Capacity (Persons)	Area (NASF)	Existing Space Utilization Data (See Notations)
100 Classroom Facilities				
110 Classroom				
115 Classroom Service				
200 Laboratory Facilities				
210 Class Laboratory				
215 Class Laboratory Service				
220 Open Laboratory				
225 Open Laboratory Service				
250 Research/Non-class Laboratory				
255 Research/Non-class Laboratory Service				
300 Office Facilities				
310 Office				
315 Office Service				
350 Conference Room				
355 Conference Room Service				
400 Study Facilities				
410 Study Room				
420 Stack				
430 Open-Stack Study Room				
440 Processing Room				
455 Study Service				
500 Special Use Facilities				
510 Armory				
515 Armory Service				
520 Athletic or Physical Education				
523 Athletic Facilities Spectator Seating				
525 Athletic or Physical Education Service				
530 Media Production				
535 Media Production Service				
540 Clinic				
545 Clinic Service				
550 Demonstration				
555 Demonstration Service				

560 Field Building				
570 Animal Facilities				
575 Animal Facilities Service				
580 Greenhouse				
585 Greenhouse Service				
590 Other (All Purpose)				
600 General Use Facilities				
610 Assembly				
615 Assembly Service				
620 Exhibition				
625 Exhibition Service				
630 Food Facility				
635 Food Facility Service				
640 Day Care				
645 Day Care Service				
650 Lounge				
655 Lounge Service				
660 Merchandising				
665 Merchandising Service				
670 Recreation				
675 Recreation Service				
680 Meeting Room				
685 Meeting Room Service				
700 Support Facilities				
710 Central Computer or Telecommunications				
715 Central Computer or Telecommunications Service				
720 shop				
725 Shop Service				
730 Central Storage				
735 Central Storage Service				
740 Vehicle Storage				
745 Vehicle Storage Service				
750 Central Service				
755 Central Service Support				
760 Hazardous Materials Storage				
770 Hazardous Waste Storage				
775 Hazardous Waste Service				
780 Unit Storage				
800 Health Care Facilities				
810 Patient Bedroom				
815 Patient Bedroom Service				

820 Patient Bath				
830 Nurse Station				
835 Nurse Station Service				
840 Surgery				
845 Surgery Service				
850 Treatment/Examination Clinic				
855 Treatment/Examination Clinic Service				
860 Diagnostic Service Laboratory				
865 Diagnostic Service Laboratory Support				
870 Central Supplies				
880 Public Waiting				
890 Staff On-Call Facility				
895 Staff On-Call Facility Service				
900 Residential Facilities				
910 Sleep/Study Without Toilet or Bath				
919 Toilet or Bath				
920 Sleep/Study with Toilet or Bath				
935 Sleep/Study Service				
950 Apartment				
955 Apartment Service				
970 House				
000 Unclassified Facilities				
050 Inactive Area				
060 Alteration or Conversation Area				
070 Unfinished Area				

Data reported on latest fiscal year data available.

Utilization factor based on Scheduled Operating Hours at each Campus – outlined below in notations.

Comments/Notations:

5. **How will this Project enhance existing/new programs and undergraduate/graduate enrollments?**

Estimated new Funds from Tuition/Programs \$ NA Yr.

Comments:

6. **Has a facility user group been established to provide input for planning, programming, and design purposes?** ☐ Yes ☐ In-Progress

If yes, list key members of user group:

7. **Source(s) of funding for Total Project Development Costs.**

Source(s)	New Funds (FY_____)	Reserves	Status ^{/7}
Tuition			
Student Fees			
Investment Income			
Auxiliary Income <ul style="list-style-type: none"> • External • Internal 			
Education Sales/Services <ul style="list-style-type: none"> • External • Internal 			
Direct Grants			
Gifts			
Bonds			
Existing Net Assets			
Other			
Totals			

^{/7} Approved, allocated, pending

Comments:

8. Estimate of operations and maintenance (O&M) costs for the initial occupancy year and projections for succeeding five (5) year period.

Operations and Maintenance (O&M) Annual Costs Projections			
Expense	FY 2014- 2015 Base Data /8	First Full /YR Occupancy FY _____	Successive Five (5) Year Projections /9
Maintenance			
Elevator Service			
Building Repairs			
Building Services			
Electric, Natural Gas, Steam			
Chilled Water			
Water and Sewer			
Insurance			
Safety Support			
Operations Staff Support Funding			
Other – Supply Store expenses			
Totals			

/8 Latest Fiscal Year Data used as Base Year for Projections

/9 Combined Costs for next Five (5) Years of Occupancy

Comments:

9. Source of funds for projected ongoing operations and maintenance (O&M) costs for this project.

Source(s)	Occupancy Yr /9 (FY _____)	Future Years /10	Status /7
Tuition			
Student Fees			
Investment Income			
Auxiliary Income <ul style="list-style-type: none"> • External • Internal 			
Educational Sales & Services <ul style="list-style-type: none"> • External • Internal 			
Direct Grant(s)			
Reallocated Funds /11			
Gifts			
Other			
Total/YR			

/9 Initial Full Yr of Occupancy

/10 Next Five (5) Yrs Occupancy

/11 Funds Reallocated from other sources

/7 Approved, allocated, pending

Comments:

10. Are development expenditures for this Project being used to reduce the current deferred maintenance/facilities renewal liabilities for the Campus?

\$ _____ % of Total Development Costs

Comments:

- 11. What other development alternatives were considered in the planning process for this Project? /13**

Comments:

/13 Renovation vs. new construction, adaptive reuse of underutilized buildings, etc.

- 12. Explain how the project will promote adequacy of campus facilities in relation to the University's Mission and scope of programs and/or services:**

- 13. How does the project correlate to the University's strategic goals?**

- 14. Which of the six University of Alabama System Core Principles does this project support?**

- 15. What would be the immediate impact on campus programs and enrollment if this project is not approved?**

Comments: